

June 4, 2014

VIA ELECTRONIC MAIL

Dr. Richard C. Sutton, Executive Director  
South Carolina Commission on Higher Education  
1122 Lady Street, Suite 300  
Columbia, SC 29201

**Re: Application for Initial License – Charleston School of Law (“Application”)**

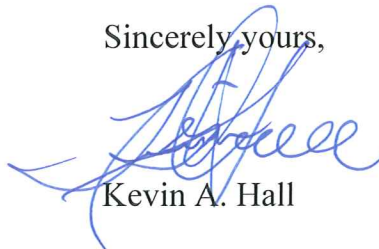
Dear Dr. Sutton:

On behalf of InfiLaw Corporation, and its subsidiary, CSOL Holding, LLC, and at the request of Senator John E. Courson, Chairman of the Senate Education Committee, we hereby withdraw the above-referenced Application for Initial License, effective today, June 4, 2014.

We remain confident that we provide the brightest future for continuing the proud traditions and commitment to excellence of the Charleston School of Law, its faculty, staff and students and we look forward to continuing to demonstrate our commitment as we use this time to reach out to students, faculty and alumni to discuss why we are the best and only viable option to secure the future of the law school. We are committed to this acquisition and intend to renew our application in due course.

With kind regards, I remain,

Sincerely yours,



Kevin A. Hall

cc: Dr. MaryAnn Janosik  
Ms. Julie Carullo